

Carlson Cloud

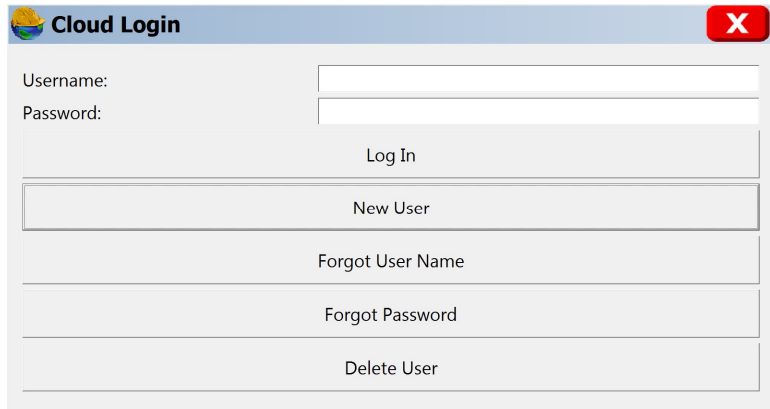
The Cloud feature is accessible in the Helmet icon in the top left corner of SurvCE and SurvPC 3.0 and higher.

Features of Carlson Cloud

- **Messaging and File Transfer between Carlson Cloud users**
- **"Crew View": Viewing the current GPS location of other Carlson Cloud users.**
- **"Job Share": Live import points from another Carlson Cloud user, as they are stored.**

Setting up a Cloud Account

For each user, an account must be established by tapping **"New User"**



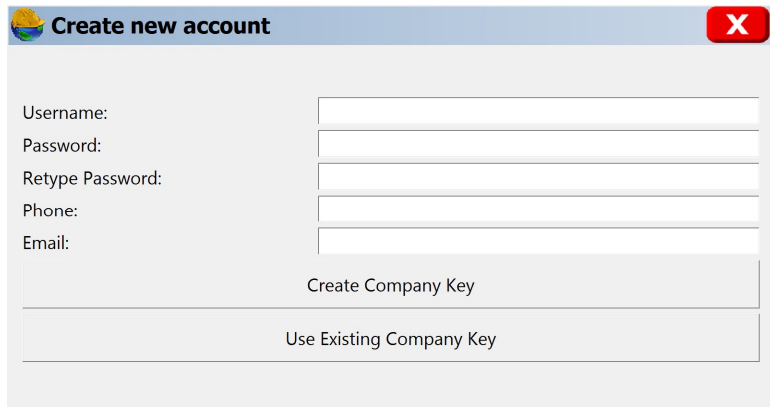
The screenshot shows a window titled "Cloud Login" with a close button (X) in the top right corner. The interface includes the following elements:

- Username:
- Password:
- Log In button
- New User button
- Forgot User Name button
- Forgot Password button
- Delete User button

Choose a Username (lowercase only) and Password for your new account, then enter your phone number and email.

The first user in the company to set up an account should use the **"Create Company Key"** button.

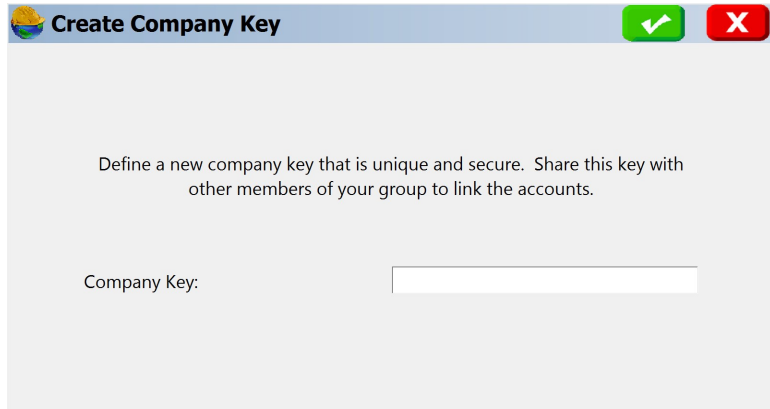
All other users to create accounts should choose **"Use Existing Key"**.



The screenshot shows a window titled "Create new account" with a close button (X) in the top right corner. The interface includes the following elements:

- Username:
- Password:
- Retype Password:
- Phone:
- Email:
- Create Company Key button
- Use Existing Company Key button

If you are the first user, the Company Key you establish will be used to link all other users in your company (or group) together. Create a key that is unique, and secure. You will be warned if you accidentally create a key that is already in use by another group.

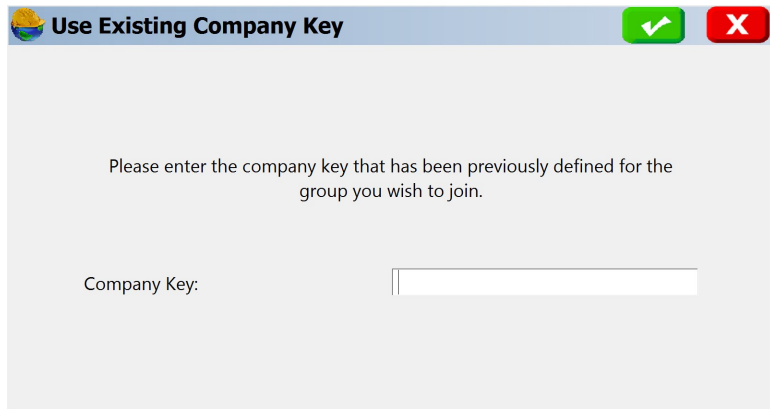


Create Company Key [✓] [X]

Define a new company key that is unique and secure. Share this key with other members of your group to link the accounts.

Company Key:

If someone else in your group has already established the company key, select **“Use Existing Company Key”** and type in the key in *exactly* the same format as when it was originally created.

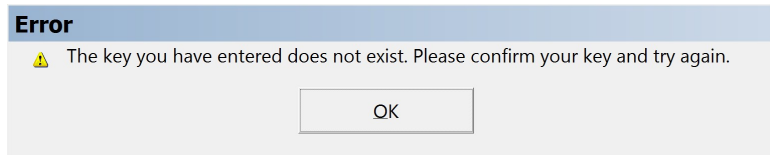


Use Existing Company Key [✓] [X]

Please enter the company key that has been previously defined for the group you wish to join.

Company Key:

If the Company Key you have entered does not exist, you will see the Error message to the right.



Error

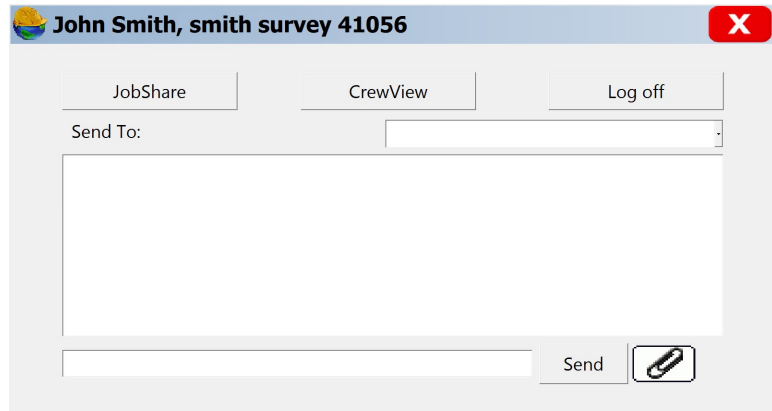
⚠ The key you have entered does not exist. Please confirm your key and try again.

OK

If you are having trouble joining an existing group, you can contact someone in your company who has successfully logged in to Carlson Cloud.

Following a successful login to Carlson Cloud, the Company Key will be displayed in the upper left corner after their Username.

In the example to the right the Company Key is “**smith survey 41056**” without quotes. *Keys are case sensitive.*

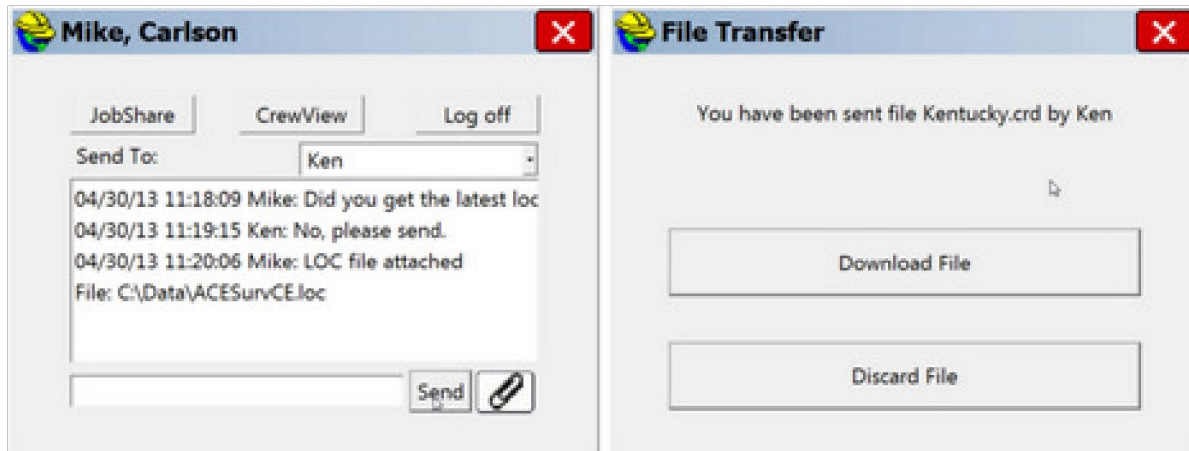


Messaging and File Transfer

Once successfully logged in, you can select any other group members listed in the “Send To:” box to send them a message or exchange files.

After selecting another group member, you can type a message in the box at the bottom and tap **Send**.

To send a file, tap the **Paper Clip** icon. Select a file and tap the Green Check in the upper right. Once you are back in the Messaging screen, tap the **Send** button to complete the process. The recipient will receive a notice and can download or discard the file.



Crew View

Tapping Crew View will allow you to view the current location of other members in your group. The latitude and longitude are shared, so be sure that all users of Crew View are on the same coordinate system.

Crew View positions will appear as temporary Point IDs in your job. This allows you to calculate distance to another person (inverse command), or even use the new Navigation feature in store points to find someone in your crew. The positions of crew members update about once every 5 minutes.

